

Tell Us About Your Gift



FRIENDS OF KATAHDIN
Woods & Waters

CONFIDENTIAL

Thank you for your generous bequest commitment to Friends of Katahdin Woods & Waters. Your legacy gift will help us plan for the future and bring our mission to life for generations to come.

Please take the time to fill out this form so we can better understand your intentions for your gift.

Note: *The information you provide is not legally binding, and we understand that you may wish to change your gift in the future.*

Questions? Contact Executive Director Brian Hinrichs, brian@friendsofkww.org.

I have included Friends of Katahdin Woods & Waters in my estate plan.

Name(s): _____

Year(s) of Birth [optional]: _____

Address: _____

Phone: _____ Email: _____

You will receive occasional email updates from Friends of KWW. We will not sell, rent, or exchange your email address.

About Your Gift

If you are willing to disclose more information about your gift, please check all that apply and estimate the value of each gift in today's dollars (if a percentage, provide best estimate).

- | | |
|---|--|
| ☐ Will: \$ _____ | ☐ Insurance Policy: \$ _____ |
| ☐ Revocable Living Trust: \$ _____ | ☐ Real Estate: \$ _____ |
| ☐ Charitable Remainder Trust: \$ _____ | ☐ Retirement Plan/IRA: \$ _____ |
| ☐ Donor-Advised Fund: \$ _____ | ☐ Other asset(s): \$ _____ |

You can indicate that your gift be used for Friends of KWW's core mission and priorities, or for a specific program area that matters to you. Would you like your gift to be used for a specific purpose?

☐ Yes ☐ No

If you checked yes, please tell us how to direct your gift: _____

Unless otherwise specified, Friends of KWW directs charitable gifts to the areas of greatest need to advance our mission.

Additional information

Is your gift contingent? ☐ Yes ☐ No If yes, please explain _____

A contingent gift comes to Friends of KWW only if the other named beneficiaries do not survive you.

How would you like to be recognized for your gift?

☐ I/We would like to be listed as (a) Woods & Waters Legacy Society member(s).

Please list my/our name(s) as _____

☐ I/We wish to remain anonymous for this gift.

Signature(s):

_____ Date: _____

Please return this form to **Friends of Katahdin Woods & Waters, PO Box 18177, Portland, ME 04112**, or Executive Director, brian@friendsofkww.org