

# Statement of Intent



**FRIENDS OF KATAHDIN  
Woods & Waters**

**CONFIDENTIAL**

By completing this form, you signify your intent to name Friends of Katahdin Woods & Waters as a beneficiary of your estate and your wish to become a member of the **Woods & Waters Legacy Society**, which honors those who have made legacy gifts to Friends.

Friends understands that all bequest provisions are revocable and that any intentions stated here are not binding on you or your estate. *We are deeply grateful for your vision and generosity!*

**Questions?** Contact Executive Director Brian Hinrichs, [brian@friendsofkww.org](mailto:brian@friendsofkww.org), (207) 808-0020

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Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

☐ Yes, Friends may publish my/our name(s) as a member of the Woods & Waters Legacy Society.

☐ I wish to remain anonymous and request that my name not be published.

## ABOUT YOUR GIFT

*This information will aid in our planning and recognition of your gift intent. Please complete as much as you are comfortable sharing.*

**I have named Friends of Katahdin Woods & Waters as a beneficiary of:** *(Check as many as apply)*

☐ Will or trust provision

☐ Retirement account

☐ Donor-advised fund

☐ Life insurance policy

☐ Other \_\_\_\_\_

**My provision(s) name Friends of KWW as:**

☐ Primary beneficiary

☐ Secondary beneficiary

☐ Contingent beneficiary

**Friends of KWW will receive this gift:**

☐ Upon my passing

☐ Upon the passing of my surviving spouse

☐ Other \_\_\_\_\_

[Optional] I estimate that the total value of my estate gift to Friends will be \$ \_\_\_\_\_

If/when this gift is received by Friends, it is my wish that the organization use it for the following purpose:

☐ Unrestricted / Area of greatest need

☐ Other \_\_\_\_\_

☐ Contact me to discuss how my gift could be used.

**Signature(s):**

\_\_\_\_\_  
Date: \_\_\_\_\_

Please return this form to **Friends of Katahdin Woods & Waters, PO Box 18177, Portland, ME 04112**,  
or email to [legacy@friendsofkww.org](mailto:legacy@friendsofkww.org).